



**Welcome to my web site**, where you'll find a wealth of information in the form of newsletter articles, calculators, and market reports.

I hope your visit will help you understand the opportunities and potential rewards that are available when you take a proactive approach to your personal financial situation. I have created this web site to help you gain a better understanding of the financial concepts behind insurance, investing, retirement, estate planning strategies, and wealth preservation. Most important, I hope you see the value of working with a skilled professional to help you pursue your financial goals.

I'm here to help educate you about the basic concepts of financial management; to help you learn more about who we are; and to give you fast, easy access to market performance data. I hope you take advantage of this resource and visit often. Be sure to add my site to your list of "favorites" in your internet browser. I frequently update the information, and I wouldn't want you to miss any developments in the area of personal

finance.

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