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bevant@stifel.com (<mailto:bevant@stifel.com>)***We Focus on What is Important to You.***

We place our clients; financial wellness at the core of every investment plan we develop and build upon this core through focused and disciplined wealth management and investment planning.

We Work With You and Your Other Advisors.

Our goal is to provide total financial strategies for our clients by truly understanding their financial situation and personal investment preferences. To comprehensively address our clients financial needs, with permission, we work closely with their other advisors, such as accountants and attorneys.

We Keep You Informed.

We believe our clients are free to enjoy the things in life that matter to them most because they know we are helping to monitor their financial health. Our mission is to maintain a consistent dialogue with our clients to monitor their progress toward their goals and make adjustments for lifes' changing circumstances. It is not enough to simply make a good plan. We believe you have to maintain a good plan in order to pursue your financial goals.

On our web site, you'll find valuable information for evaluating your current position and progress toward your financial goals. We offer educational articles that outline financial concepts and highlight products designed to fill the gaps in your financial strategy. You will also find calculators that will help you assess your current and future needs. Please remember to visit our web site often as our content is constantly changing. ***For help with your investments, or for more information, please contact us today. (http://www.bevanwealthmanagement.com/contact_us/)***

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Investing involves risk, including the possible loss of principal invested.

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