

WINTRUST

INVESTMENTS

☎ (618) 235-8807

Welcome to Wintrust Investments

Wintrust Investments provides individuals and businesses with investment management services focused solely on the client's needs. By managing each account with discipline and professionalism, we continually strive to justify our client's trust.

Proper diversification is the best method to control non-market risk, and is at the heart of Wintrust Investments's core investment beliefs. As a result, maintaining disciplined portfolio constraints becomes a means to control risk for our clients. We carefully and consistently monitor the portfolio's sector, industry, security, style and size weights to prevent being over or under exposed to each particular area relative to the overall market.

[LEARN MORE](#)



Our Process

We create strategies that are tailored to your needs and goals.

LEARN MORE



Our History

Years of experience have prepared us to guide you through your life transitions.

LEARN MORE



Our Values

Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

LEARN MORE



Understanding Today's Financial Environment

We can help take the mystery out of preparing for today and tomorrow. Whether you are investing to build wealth, protect your family, or preserve your assets, our personalized service focuses your needs, wants, and long-term goals.

Our team of professionals have years of experience in financial services. We can help you address your needs of today and for many years to come. We look forward to working with you.

LEARN MORE



Your Financial Future

Today's economic environment presents many challenges. But along with these challenges comes opportunities and potential rewards for those who can identify long-term trends.

Whether you're facing retirement—or looking to better understand certain investment ideas—we can help you address your most pressing financial questions.

[LEARN MORE](#)

"Remember, what does 'retirement' mean? It doesn't mean that you're a couch potato. Leisure is not the same things as rest. If you're bicycling five miles a day, that's leisure, but it certainly takes a lot of effort."

Robert Fogel

Have a Question

Name

Email

Message

SEND

Contact

Wintrust Investments
Office: (618) 235-8807
2610 North Illinois Street
Swansea, IL 62226
dreeves@wintrustwealth.com

Quick Links

- Retirement
- Investment
- Estate

Insurance
Tax
Money
Lifestyle
All Articles
All Videos
All Calculators
All Presentations

Check the background of your financial professional on FINRA's [BrokerCheck](#).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Copyright 2019 FMG Suite.

Securities, insurance products, financial planning, and investment management services offered through Wintrust Investments, LLC (Member [FINRA/SIPC](#)), founded in 1931.

Investments products such as stocks, bonds, and mutual funds are:

NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE | NOT A DEPOSIT | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY

Wintrust Investments does not provide tax advice. Please review tax information with your accountant or tax advisor before using any portion for tax reporting purposes.

CFP[®], CERTIFIED FINANCIAL PLANNER[™] are certification marks owned by Certified Financial Planner Board of Standards, Inc. These marks are awarded to individuals who successfully complete the CFP Board's initial and ongoing certification requirements.