



Your Life. Your Investments.

Take control of your investments with CloverLeaf Investments. There are no limits.

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Evolve Your Perspective.

Education brings opportunity. Expand your knowledge with CloverLeaf Investments.

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Welcome to CloverLeaf Investments

CloverLeaf Investments offers comprehensive financial planning and investment solutions through a spectrum of financial services. From managing your wealth to planning for your family's future, CloverLeaf Investments is committed to serving you.

Whether you are a veteran of success or are just starting to manage your portfolio, CloverLeaf Investments can help you plan and pursue your unique financial goals.

A common idiom is "to live in clover", meaning to live a life of ease, comfort, and prosperity.

Financial Guidance

We Offer Personalized Plans to Match Your Needs.

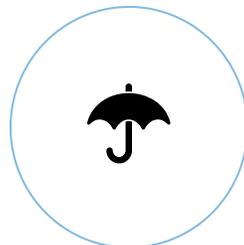
At CloverLeaf Investments, we specialize in tailoring our plans to not only fit your current situation, but also provide a foundation for future growth opportunities. No matter where you are in your financial journey, we endeavor to take you to the next level.



Call us today to schedule an appointment with a financial planner.

541-654-8120

Our Services



COMPREHENSIVE FINANCIAL PLANNING

Preparation for life's unexpected circumstances is vital to the success of any Financial Plan. Let CloverLeaf Investments help you plan your family's future.

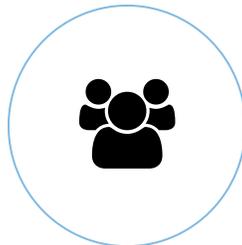
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INVESTMENT MANAGEMENT

We develop a personalized investment portfolio and strategy built around your unique objectives. CloverLeaf Investments will develop strategies that are suitable for your risk tolerance and long term goals.

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EMPLOYEE RETIREMENT BENEFIT PROGRAM

Managing your company's 401k program can seem complicated, but CloverLeaf Investments can simplify the process. Our personalized benefit strategies provide a wide variety of investment opportunities for your employees.

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MEET OUR TEAM

Our experienced and enthusiastic team thrives on client satisfaction. Please visit our Company page to learn more about our advisors and the dedicated client support staff.

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INDIVIDUALS & FAMILIES

Whether you're a party of one or six, CloverLeaf Investments customizes your investment strategies to fit your current needs and future goals.

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CloverLeaf Investments



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