



Joseph Giangiulio, CPA/PFS, CFP®

3030 Lyndon B Johnson Freeway
Suite 1460 LB 16
Dallas, TX 75234

Phone:

(972) 960-9200

Fax:

(469) 916-1810

joe@jgiangiulio.com

Calculators

You can review interesting calculators on my site.

[View Calculators](#) »

Flipbooks

You can review interesting Flipbooks on my site.

[View Flipbooks](#) »

Contact Us

Please feel free to contact us with any questions.

[Contact Us](#) »

Joseph Giangiulio
Certified Financial Planner(TM) and Tax Advisor

Subscribe to E-mail

[Sign Up](#)

Please enter e-mail address.



Today's investment climate offers an array of opportunities and risks. The key is to take advantage of the opportunities while mitigating risks that threaten your retirement.

It is imperative to identify the professional you can trust with the financial well-being of your family. A skilled advisor can design a plan to help maximize stock options, pay less in taxes, secure proper estate plans and maintain your current lifestyle through

retirement.

With 30 years as a CPA and CFP®, I am in a uniquely qualified position to guide you through the multiple stages of retirement. I specialize in helping executives at publicly-held companies power into retirement with a cohesive solution that addresses investments, stock options, taxes, estate planning and lifestyle requirements. My services cover most areas of financial planning and management.

Ultimately for your financial well-being, you need to call me. Because you care about your future, your family and your legacy, decide to choose the experienced professional. Pick up the phone and call me. I, Joseph Giangiuolo, CPA/PFS, CFP®, am at your service.

What Would Happen to Your Estate?

Estate planning documents can help you manage your estate.

[More Videos »](#)

Nettworth Financial Group is a marketing designation. Securities and investment advisory services offered through FSC Securities Corporation, member [FINRA](#), [SIPC](#), and a registered investment advisor. *Joseph Giangiulio, CPA/PFS, CFP also offers Tax Preparation and Insurance services including fixed annuities, life insurance and long term care, separate from FSC Securities Corporation.* NettWorth Financial Group* is not affiliated with FSC. Neither FSC Securities Corporation, nor its registered representatives or employees, provide tax or legal advice. **3030 LBJ Frwy, Ste. 1460, LB 16, Dallas, TX 75234. *Not a CPA firm.**

THE FSC Securities Corporation Financial Registered Representative associated with this site may only discuss and/or transact securities business with residents of the following states: AL, AR, AZ, CA, CO, CT, FL, IN, MA, MI, MN, MO, MS, NC, NV, OK, SC, TN, TX, VA.

PLEASE NOTE: When you link to any web sites displayed within this web site, you are leaving this web site and assume total responsibility and risk for your use of the web site you are linking to. We make no representation as to the completeness or accuracy of any information provided at these web sites.

Check the background of this financial professional on FINRA's BrokerCheck