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FRAMEWORK
FINANCIAL PLANNING

Health | Wealth | Home | Happiness

(980) 272-5838

SMARTER WEALTH MANAGEMENT

Welcome to Framework Financial Planning. We strive to provide comprehensive wealth management services for every stage of the journey. Our Advisor's mission is to enhance your life by helping create sound, financial strategies.

Our goal? To give you confidence in your financial future for years to come.

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A New Way to Look at Your Bucket List

That big list of dreams and goals isn't the only way to look at your bucket list.

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Federal Income Tax

Use this calculator to estimate your income tax liability along with average and marginal tax rates.

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Women and Retirement

Women must be ready to spend, on average, more years in retirement than men.

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MEET OUR TEAM

Our team of professionals have decades of collective experience. Regardless of your financial management needs, we have the skills necessary to help you succeed.

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INTELLIGENT STRATEGIES

These days people of all walks of life face unique challenges as they prepare for retirement. Whether your goal is to grow your wealth or preserve your assets, our holistic approach focuses on your risk profile and long-term goals.

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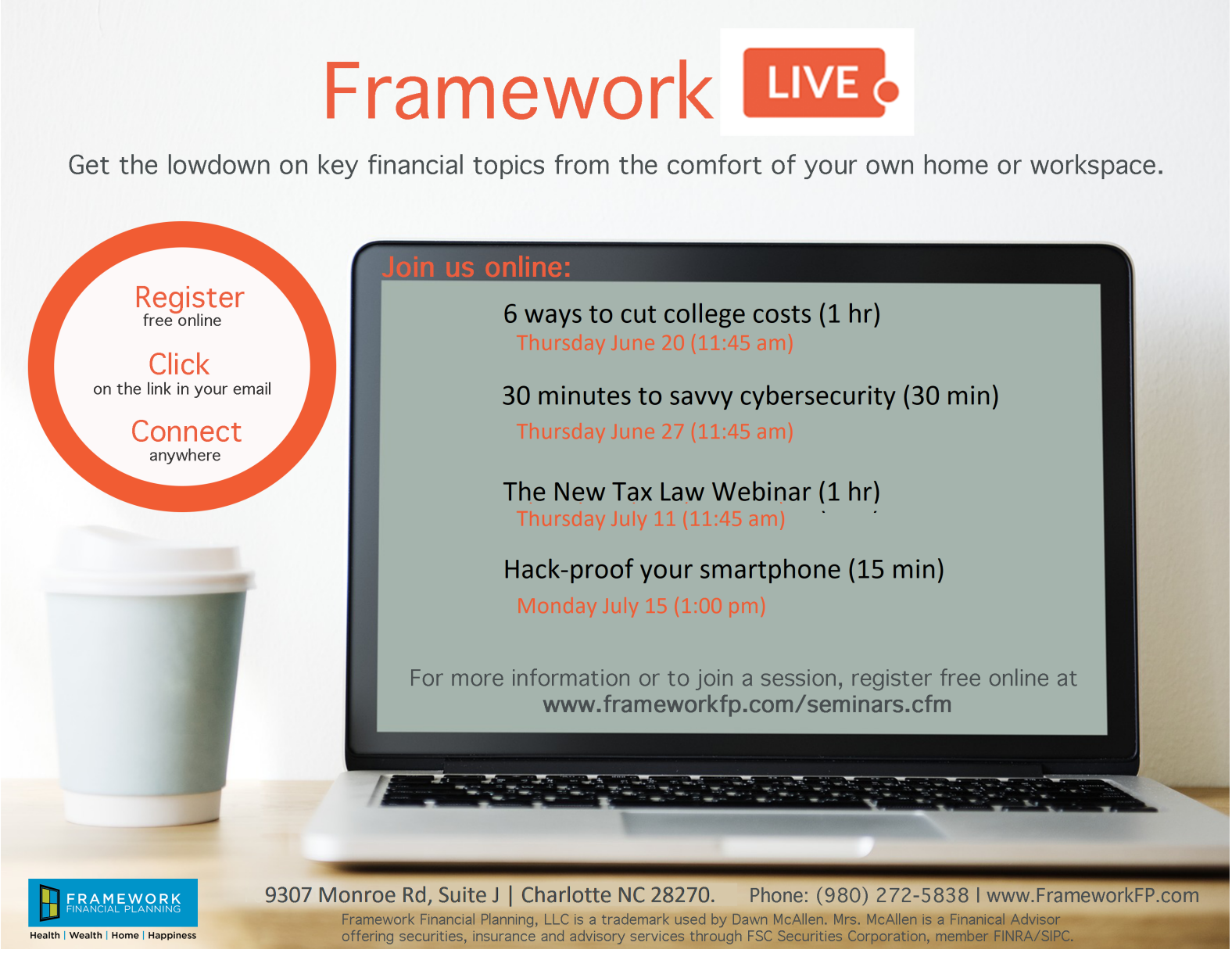

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Framework Financial Planning

Office: (980) 272-5838
Fax: (704) 912-4210
9307 Monroe Road
Suite J
Charlotte, NC 28270
Security Licenses Held: Series 6, 63, 7, and 65
dawn.mcallen@frameworkfp.com

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