

A blurred background image of a rural landscape with rolling green hills, a wooden fence, and a house in the distance under a clear sky.

LET OUR FAMILY HELP YOURS.

Since 1966, our mission has been to help families achieve financial security and fiscal organization. We offer unique services for each stage of life, whether you are teaching financial responsibility to your children, planning your own retirement, or caring for aging parents.

[Learn More](#)

Cavanaugh Financial Group
3545 Plymouth Blvd, Ste 213
Plymouth, MN 55447

Email: info@cavanaughfinancialgroup.com
Tel: 763-553-0256
Fax: 763-553-9186

To learn more about the professional history of our financial advisor(s), please visit [FINRA's BrokerCheck](#).

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