

# Building Wealth & Relationships

Wealth management that prioritizes your goals and your family

REQUEST MEETING

Financial experts suggest a 4% annual withdrawal rate from savings during retirement. **Withdrawing 4% from a \$300,000 savings balance only gives \$12,000 a year** - hardly enough to live on.

WELCOME TO

# LOYAL WEALTH MANAGEMENT

Our client first approach to financial planning provides a cost effective, goal driven, and tactical opportunity to grow your wealth.

The name of Loyal Wealth Management was inspired by our founder Hylan Harper's Grandfather Loyal Harper. Through his guidance, Hylan learned about what it means to treat people and do business the right way. The values he instilled provide the foundation in which Loyal Wealth Management operates today.



## REQUEST MEETING



### YOU FIRST

Putting a Plan together for how to save money is as important as the plan of how you will spend the money. Learn how LWM can change your life.



### WHY WE'RE DIFFERENT

We have a disciplined approach to active management that we follow. We strive to mitigate risk through alternative investing uniquely built for your



### OUR MODEL

We seek to utilize ETFs and index based investments in order to create more efficiency in models and to move tactically during shifting market volatility.



LEARN MORE

uniquely built for your  
financial needs.

LEARN MORE

LEARN MORE

## OUR PARTNERS



BLACKROCK®



J.P.Morgan



### ABOUT US

We are dedicated to providing investment management and strategic wealth planning that is right for you. Simply put, we strive to be our client's trusted advisor.

[Read more](#)

### GET IN TOUCH

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### COMPANY ADDRESS

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Securities and Investment Advisory Services offered through: Cutter & Company, Inc. 15415 Clayton Rd.  
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