

OUR STORY

Being a young professional isn't what it used to be

Graduating, getting married, buying a home, and having kids, in that order, isn't necessarily the way of the world anymore. Being hit from all angles at all times. Family, friends, education, career, home, travel, giving, finances. Student loan payments are low. Young professionals are tasked with taking on an abundance of challenges while also striving for long-term

To learn more about the professional history of our financial advisor(s), please visit FINRA's BrokerCheck



Your Money, Our Responsibility

Young professionals are not just fending for themselves.

They are as determined to do good in the world as they are to do good work professionally. Through travel and technology, they are more connected to the global community than any generation before them. They don't just walk around with the world on their shoulders; they carry it in their hearts, minds, and digitally in their pockets. That kind of noble responsibility takes solid, long-term financial planning.

GREG'S STORY

Young professional. Financial planner. Fierce protector of your financial health.

These are just a few of Greg Fockler's current roles in life. A University of Toledo graduate with a business degree in Professional Financial Planning, Greg is experienced in assessing and meeting the investment, insurance, and overall financial planning needs of other young professionals. With a high expectation of thoughtful, individualized service, and he rises up to exceed it client after client. He sees the ongoing industry trends and leads the way forward. Dedicated to helping young professionals in the Toledo, Ohio area, throughout the Midwest, and across the country, Greg is a professional at putting your financial house in order.



Our Services

Plan. Invest. Insure.

Take your financial health personally. Our goal is to carefully craft our services to meet each individual client's wants and needs. From investment management to insurance, Fockler Financial has your whole life covered. **As individualized as you are, we are.** Greg is committed to understanding this type in order to best align your financial objectives with the right solutions for you.

If you are below to start finding your path to a richer, more enriched life.

What's Your Type?



The Business Professional



The Medical Professional



The Small Business Owner



The DIYer

Don't fit any of the people above?

Are you looking for someone to manage your existing portfolio? Let Greg manage your portfolio so you can do what you do best.

[LEARN MORE](#)

Let's Connect!

Interested in setting up a free initial consultation? Fill out the form below so we can help you to start living a richer, more enriched life.

Name

First

Last

Email

Subject

Message

