Rollover Center Free Help Line 24/7 1-800-434-401K

Stifel Nicolaus Client Account Access: LOG IN

ROLLOVER CENTER

Rollover Center Home

401(k) ROLLOVERS

Order Rollover Kit

What is a 401(k) Rollover?

How Do I Start a Rollover?

ROLLOVER IRAs

Traditional IRA

Roth IRA

Which IRA is Best?

Investment Options

Contribution Limits

PLANNING

Retirement Planning

Estate Planning

PACT Program

Wealth Strategist

RESOURCES

Search FAQs

Newsletters

• 1 Consolidate 2 Manage 3 Retire Well •



About Us

401(k) Rollover and **Retirement Planning Center**

Whether you've changed jobs, retired, or your 401(k) plan has been terminated, you now have decisions to make that require careful consideration.

Rollover Center is designed to explain the options available to you for your retirement plan distribution. You will also discover how a direct rollover to a Self-Directed IRA offers you an attractive way to continue building your retirement nest egg on a tax-deferred basis.

We recommend you take a minute to order a 401(k) Rollover Kit. A Rollover Kit includes several helpful retirement planning publications, including "Your Retirement Plan Distribution: How Your Decisions Today Affect Your Future."



Your Life. Your Money. **Take Control Today!**

Start Now

A Subsidiary of Stifel Financial Corp.

LATSHAW WEALTH MANAGEMENT Securities offered through Century Securities Associates, Inc. Member SIPC & FINRA A subsidiary of Stifel Financial Corp. Home Office: One Financial Plaza · 501 North Broadway · St. Louis, Missouri 63102 · (314) 342-4051

Investing involves risk including the possible loss of principal invested.

Check the background of this investment professional on FINRA's BrokerCheck

Decisions to roll over or transfer retirement plan or IRA assets should be made with careful consideration of the advantages and disadvantages, including investment options and services, fees and expenses, withdrawal options, required minimum distributions, tax treatment, and your unique financial needs and retirement planning. Century Securities does not offer tax advice. You should consult with your tax advisor regarding your particular situation as it pertains to tax matters.