



Relationships That Last

Real relationships. You decide. World Trend Financial is a registered investment advisory firm. What does that mean for you? It means you have a fiduciary in your corner.

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What Stage Are You?

As you move through your adult years, different areas take priority along the journey. At World Trend Financial, we tailor our services to what is important for the stage you are currently in, with an eye towards your future. What stage are you in today?

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RECENT NEWS



CONGRATS TO OUR COLLEGE GRADUATES! (HTTPS://WWW.WORLDTRENDFPS.COM/NEWS/2019/05/CONGRATS-OUR-COLLEGE-GRADUATES)

May 01, 2019| by admin

May is the season for college graduations. Here are our new college graduates and where they are headed.



FINANCIAL CALCULATORS AVAILABLE ON OUR WEBSITE (HTTPS://WWW.WORLDTRENDFPS.COM/NEWS/2019/04/FINANCIAL-CALCULATORS-AVAILABLE-OUR-WEBSITE)

Apr 01, 2019| by admin

The World Trend Financial website has more than a dozen financial calculators for you to use. They can be found on the Tools tab of the website. A few examples are:



HAVE YOU SET UP YOUR ONLINE SOCIAL SECURITY ACCOUNT? (HTTPS://WWW.WORLDTRENDFPS.COM/NEWS/2019/04/HAVE-YOU-SET-YOUR-ONLINE-SOCIAL-SECURITY-ACCOUNT)

Apr 01, 2019| by admin

While the long-term viability of Social Security benefits continues to be a political hot-button issue, the process of accessing one's future (or current) Social Security benefit is relatively easy.



ROB MYERS AND DONNA SANDERS BECOME PARTNERS (HTTPS://WWW.WORLDTRENDFPS.COM/NEWS/2019/03/ROB-MYERS-AND-DONNA-SANDERS-BECOME-PARTNERS)

Mar 01, 2019| by admin

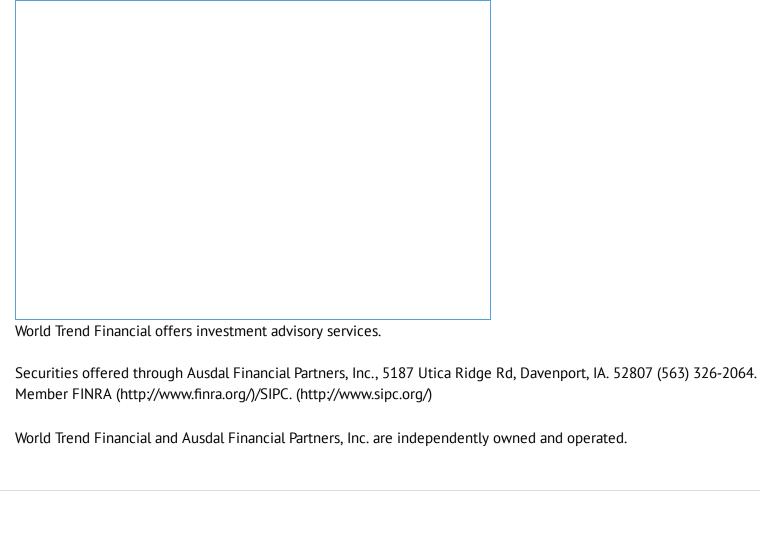
We are pleased to announce that Rob Myers, CFP® and Donna Sanders, Vice-President for World Trend, have become partners in the firm!

More News » (news)

WORKING WITH AN ADVISOR



BROKER CHECK



Meet Our Team

Our team is dedicated to providing you the best accountant and business consulation.

GET IN TOUCH FOR THE PROACTIVE SERVICE YOU DESERVE

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