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BY ANDREW BOSOMWORTH | JUL 04, 2019

Lagarde, von der Leyen Appointments to ECB, EC, Send Three Market Signals

We believe that the Lagarde, von der Leyen appointments are constructive to potential crisis, with fiscal and monetary policy

BLOG

BY TINA ADATIA, JOACHIM FELS | JUN 26, 2019

5 Trends That Could Disrupt Markets

PIMCO experts discuss the secular trends that have the potential to disrupt the global economy, financial markets and investors' portfolios over the next several years.

VIEWPOINTS

BY SCOTT A. MATHER | JUN 20, 2019

Off-Target: Central Banks and the Mystique of 2%

Perhaps it's time to ask whether the 2% inflation target has outlived its usefulness.



BY TIFFANY WILDING | JUN 20, 2019

June Fed Meeting: Dovish Signals

The tone of the FOMC statement and press conference was meeting, given uncertainty around the economic outlook.

ECONOMIC AND MARKET COMMENTARY

BY MARC P. SEIDNER, ANDREI WAGNER | JUN 19, 2019

As Negative-Yielding Bonds Set New Records, Flexible Investing May Offer Benefits

With more bonds trading at negative yields globally, benchmark-agnostic strategies look compelling.

ECONOMIC AND MARKET COMMENTARY



BY GREG E. SHARENOW | JUN 12, 2019

Oil Sell-Off Sparks Investment Opportunities

Demand concerns, trade tensions, and strong implied U.S. growth are driving oil prices off, much like in fourth-quarter 2018, but the complicated market offers investment opportunities.

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BY TIFFANY WILDING | JUN 11, 2019

Interest Rate Outlook: Fed Evaluating Risks to U.S. Economy

We don't expect a Fed rate cut in June, but if downside risks to the economy escalate, a 50 basis point cut in July is possible, in our view.



BY LIBBY CANTRILL, TIFFANY WILDING | JUN 05, 2019

New U.S.–Mexico Tariffs Would Add to Costs

New U.S. tariffs on Mexico would add to the direct economic costs enacted during this administration.

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BY ANDREW PYNE | JUN 03, 2019



Charting Emerging Market Equity Leadership: BATs vs. Value

In emerging market equities, we see reasons to focus on value stocks and areas with attractive valuations.

SMART CHARTS IN FOCUS

BY NICOLA MAI, PEDER BECK-FRIIS | MAY 31, 2019



BY JEROME M. SCHNEIDER | MAY 30, 2019

Quick Takes: Can De-Risking Portfolios Support Returns Too?

For investors looking to earn income and de-risk portfolios, short-term investments may be an attractive opportunity.

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BY LIBBY CANTRILL, TIFFANY WILDING | MAY 15, 2019

The Pivot in U.S.-China Trade Policy May Herald Long-Term Tension

With the U.S. and China raising tariffs on each other's goods, we may be entering a prolonged period of trade tension.



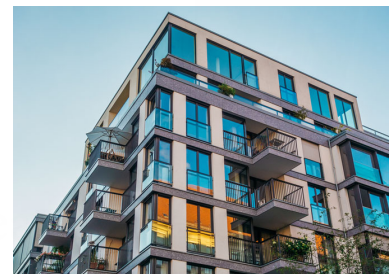
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BY TIFFANY WILDING | MAY 10, 2019

U.S. Core CPI Inflation: Firming Rents, Weaker Core Goods Underlie Soft April Reading

Shelter inflation, which tends to be influenced by the business cycle – and is therefore a focus for the Fed – was again firm.



BY STEVE A. RODOSKY | MAY 08, 2019

Inflation Expectations Are Higher – and Will Probably Keep Rising

We see reasons why the current monetary and fiscal policy rhetoric may support higher inflation.



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