

# LOOKING FOR INCOME SOLUTIONS IN A LOW YIELD ENVIRONMENT?

We offer Advisors and their clients an innovative approach delivering current income with lower interest rate risk than a traditional fixed income portfolio.

[LEARN MORE](#)

## JUNE 21, 2019 SHELTON CAPITAL MANAGEMENT MERGES TACTICAL CREDIT FUNDS

Cedar Ridge Unconstrained Credit Fund (CRUMX, CRUPX) merged into the Shelton Tactical Credit Fund (DEBIX, DEBTX) bringing the total assets of the combined Shelton Tactical Credit Fund to over \$100 million.

[Read More](#) ▶

## JUNE 13, 2019 BIG INTERVIEW WITH GUY BENSTEAD

"Money Life with Chuck Jaffe" interviewed Guy Benstead and you can listen to his insights on the bond market and managing a fixed income strategy.

[Listen Now](#) ▶

## JUNE 2019 "THE FLIGHT OF THE CONDOR"

Nick Griebenow, Assistant Portfolio Manager, is featured in [WealthManagement.com](#) giving his insights about options strategies.

[Read More](#) ▶

## ABOUT SHELTON

Shelton Capital Management has maintained time-tested investment principles for more than a quarter century. [Learn more](#) about us and our products.

## SEPTEMBER 2018 "IN SEARCH OF EARTH-FRIENDLY BONDS"

*Bill Mock, our lead member of the portfolio management team for Fixed Income and Money Market funds, shares his insight for identifying green bonds in [FA-mag.com](#), "In Search of Earth-Friendly Bonds."*

How green is green?

That's the question many clients want their advisors to answer when they consider investing in green bonds, a growing channel in the fixed-income market, said William Mock, lead member of the portfolio management team for fixed-income and money market funds at Shelton Capital Management based in Denver. [Read More](#) ▶

## SUSTAINABLE INVESTING GREEN BOND PORTFOLIO MANAGEMENT

We offer an intermediate-term taxable bond strategy and short- and intermediate-term tax-exempt strategies for national and state-specific portfolios for residents of states with

## NEWSROOM

**Stay up to date** with Shelton in the news. In our newsroom we post articles relating to Shelton Capital Management and the progress of our funds. We invite you to join us in monitoring the financial landscape and Shelton's place in them through the publications posted [here](#).

## MARCH 2019 SHELTON NASDAQ-100 INDEX FUND NAMED 2019 LIPPER FUND AWARD WINNER

**Denver, CO, March 15, 2019** – Shelton Capital Management, a multi-strategy asset manager delivering sophisticated investment solutions, announced that its Nasdaq-100 Index Fund (**Ticker: NASDX**) received the 2019 Lipper Fund Award for Best Fund over ten years in the Large Cap Growth Fund category.

[Read More](#) ▶

## JANUARY 2019 SHELTON CAPITAL MANAGEMENT

Want to take advantage of the current market environment?

Yes

**SHELTON**  
CAPITAL MANAGEMENT

# RESPONDING TO THE CHANGING 401(K) PLAN LANDSCAPE

*Announcing key additions to Shelton Capital retirement plan offering*

Shelton Capital Management announced today two significant enhancements to its retirement plan services. First, in response to the demand from plan sponsors to add fiduciary oversight on their 401(k) plans, Shelton Capital Management now offers what is commonly referred to as 3(38) investment advisory services. [Read More](#) ▶

high personal income tax rates. In addition, our Portfolio Managers specialize in the integration of bond investing with responsible, green investment principles.

Shelton Capital Management’s investment philosophy for managing fixed income securities is focused on income reliability and capital preservation. This particular strategy is implemented as a separately managed municipal bond account and is a private, actively managed portfolio of municipal bonds.

[LEARN MORE](#)

## FOSSIL FREE INVESTING THE SHELTON GREEN ALPHA FUND

*The fund seeks to identify and invest in companies leading the way to the Next Economy™*

Shelton Capital Management offers the [Shelton Green Alpha Fund \(NEXTX\)](#) in response to the growing conviction that investing in companies responding to the challenges presented by a warming, increasingly populous, carbon-and-resource-constrained world makes sense.



[Learn More](#)

# ACQUIRES CEDAR RIDGE PARTNERS

Shelton Capital Management and Cedar Ridge Partners, LLC announced an agreement under which Shelton Capital Management acquired Cedar Ridge effective January 25, 2019 and became the investment advisor to the Cedar Ridge Unconstrained Credit Fund (CRUMX/CRUPX).

[Read More](#) ▶

**Important Information:** *By clicking the above links, you'll leave this site and go to a third-party website. Shelton Capital does not control the content or privacy practices of the other website and does not endorse or accept responsibility for the content, policies, activities, products or services offered on the site. It should not be considered investment advice. The information provided does not provide information reasonably sufficient upon which to base an investment decision and should not be considered a recommendation to purchase or sell any particular security.*

### MUTUAL FUNDS

- [Domestic Equity](#)
- [International Equity](#)
- [Fixed Income](#)
- [Money Market](#)
- [Account Login](#)

### SEPARATELY MANAGED ACCOUNTS

- [Fixed Income Portfolio Strategies](#)
- [Equity Income Strategy](#)
- [Diversified ETF Portfolios](#)
- [Single Stock Strategy](#)

### INVEST WITH US

#### INVESTOR RESOURCES

- [Select a Fund](#)
- [Forms & Literature](#)
- [Account Login](#)

### CONTACT US

Shelton Capital Management  
1875 Lawrence Street, Ste. 300  
Denver, CO 80202  
MAIN (800) 955-9988

[PRIVACY POLICY](#)