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OUR MISSION:
BUILDING
DURABLE
WEALTH
THROUGH RISK
MANAGEMENT

Symons® Capital is an equity risk manager with a holistic risk/reward research process designed with a goal of building durable wealth through differentiated risk management. The result is protection-

focused portfolios. By attempting to limit downside risk and preserve capital, a portfolio's purchasing power may be increased relative to benchmark indices.

The core of Symons[®] Capital's differentiated risk management investment process involves our blending of both macroeconomic and equity research. Our process may enable us to tilt market sector holdings away from risk, thereby potentially creating high Active Share, low Zephyr Pain Index, low Downside Market Capture, and other attractive risk metrics. (For metric descriptions, please **click here**)

Symons[®] Capital's ultimate goal is to build durable wealth through protection-focused portfolios.

WE INVEST FOR OUR CLIENTS PRECISELY AS WE DO FOR OURSELVES

Thank you for your interest in Symons Capital Management. We are a registered investment adviser focused on one activity for one purpose – independent stock selection and portfolio management with the objective of long-term wealth accumulation. This website contains extensive information about Symons Capital Management. Its purpose is to give you sufficient knowledge about us so that you have a sound understanding of what we do, who we are, how we have performed, and how we do our stock selection and portfolio management work. We want our clients to have realistic expectations of the risks and rewards involved, as well as a sense of comfort with, and a sense of control over, the assets we are managing for you. We believe the long-term values we offer to our clients are investment performance, experience, discipline, intellectual independence, and accessibility.

SHAREHOLDER SERVICES

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FINRA's BrokerCheck

Check the background of the funds' distributor, Unified Financial Securities, LLC.

THE LATEST BLOG FROM THE FUNDS MANAGER'S CIO ON OUR INSTITUTIONAL SITE

Investing involves risk, including loss of principal. There is no assurance that the fund will achieve its investment objective.

You should carefully consider the investment objectives, potential risks, management fees, and charges and expenses of the Funds before investing. The Symons Value Institutional Fund Prospectus contains this and other information about the Funds, and should be read carefully before investing. You may obtain a current copy of the Funds' prospectus by calling 1-877-679-6667. The Funds' past performance does not guarantee future results. The investment return and principal value of an investment in the Funds will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. Performance data current to the most recent month end may be obtained by calling 1-877-679-6667. The Symons Institutional Funds are distributed by Unified Financial Securities, LLC (Member FINRA).

