

PRODUCT FINDER

PRODUCTS

INSIGHTS

TOOLS

RESOURCES

# You've got goals. We've got solutions.

Forward-thinking investors have more advanced needs. We provide a diverse selection of strategies and personalized wealth management solutions to meet them.

## SEARCH OUR PRODUCTS

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## ASSET CLASS

### Income

All

Taxable Income

Tax Advantaged/Municipal Income - National

Municipal Income - State

Municipal Income - National

Floating-Rate Loan

Multi-Sector

## Equity/Hybrid

All

Domestic Equity

Equity Income

Global/International Equity

Multi-Asset

Tax-Managed Equity

Dividend Income

Option Income

## Alternative

All

Absolute Return

Other Alternatives

Alternatives

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## SEPARATELY MANAGED PORTFOLIOS

These highly customized portfolios offer a range of solutions to address the specific goals of high-net worth investors.

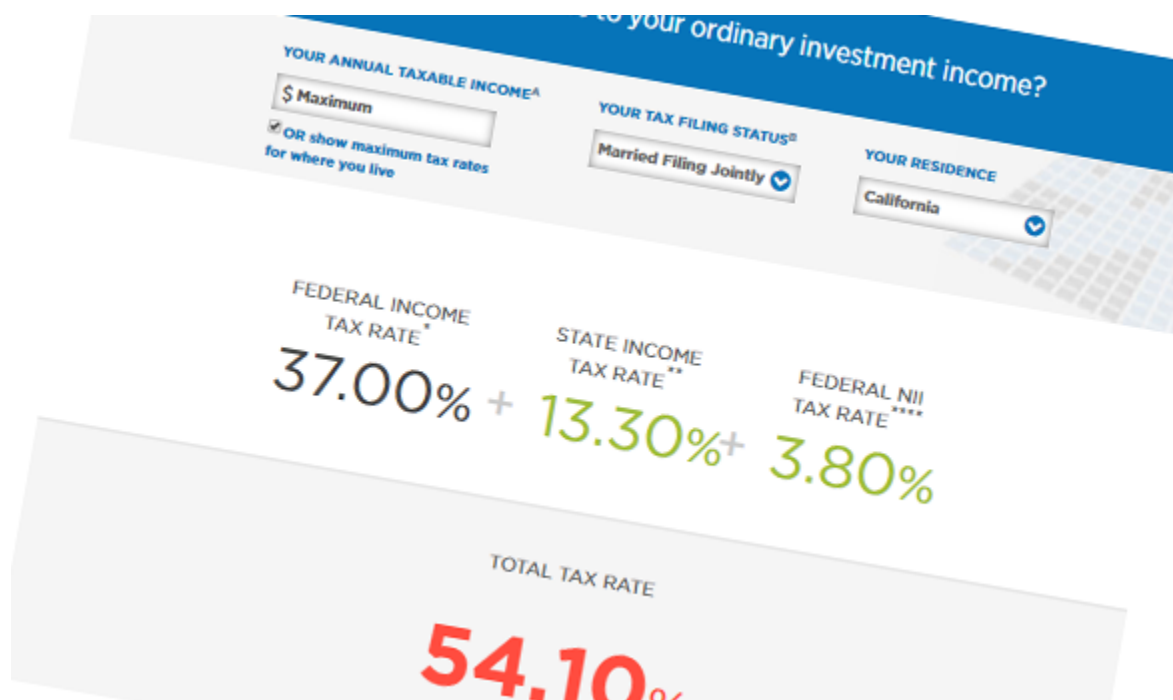
➤ Fixed Income

➤ Equity

➤ Responsible  
Investing

➤ **Alternative**

**LEARN MORE**



## INVESTMENT TAX CALCULATOR

No one likes a surprise when it comes to money. Review your income tax liabilities to avoid confusion surrounding today's tax code.

**LAUNCH CALCULATOR**

Advisory  
Blog ➤

Morningstar®  
Highlights ➤

Advisor  
Institute ➤

# INVESTMENT AFFILIATES

Through five investment affiliates, we offer active, passive, rules-based and responsible investing strategies that go beyond traditional, mainstream products.



## HEADQUARTERS

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### Products

Eaton Vance Funds

Parametric Funds

Calvert Funds

Separately Managed Accounts

Closed-End Funds and Term Trusts

NextShares™ Funds

### Insights

Investment Insights

Advisory Blog

Monthly Market Monitor

Eaton Vance on Washington

Market Views

The Advisor Institute

### Tools

Investment Tax Calculator

Laddered Investing Interest Rate Scenario Tool

Concentrated Stock Position Calculator

Tax-Equivalent Yield Calculator

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