





Let our independence help secure yours

We develop comprehensive, transparent financial plans that other firms can't.

[Our only allegiance is to you](#)

Retire with Peace of Mind

Find out why they're called the Golden Years.

[Your investment future starts here](#)

Review your financial plan

More opportunities to save—and no surprises.

[Profit from our expertise](#)

Your 401(k) shouldn't be frustrating

Simplify retirement with our “Check the Box” Retirement Plan Platform.

[Start deciphering your 401\(k\)](#)

[Investment](#)[Trusts](#)[Retirement](#)[Taxes](#)[Insurance](#)

Educate you to the expected
bear market downside.

SIMPLIFIED
INVESTMENT
APPROACH



A Little About Us

CPS Investment Advisors is a full-service, independent financial advisory firm located in Lakeland, Florida. Since 1975, we have empowered our clients to achieve financial security and peace of mind through education and prudent wealth management.

[Watch all videos in the series](#)

Financial Questionnaire

Complete our financial questionnaire and get a free 60 minute consultation.

[recaptcha]

Recognition

We're proud of the honors we've received and the stellar team that made them possible.

- **Investment News**

[August 3, 2018](#)

[Avoid Surprises at Tax Time: Check Your Withholding Now](#)

- **Tax News**

[February 9, 2017](#)

[Retention of Tax Records](#)

- **Press Releases**

[March 5, 2018](#)

[Matthew Treskovich Named an Accredited Estate Planner®](#)

CPS Investment Advisors

BEST COMPANIES FOR IN FLORIDA™

2017 WINNER

Steady as You

Rely on the professionals at CPS Investment Advisors to deliver individually-tailored financial plans and an exceptional level of service.

[Meet our team](#)

[Join our team](#)

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Florida Trend 2015

FLORIDA'S
BEST
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