

INVESTMENTS THAT STAND THE TEST OF TIME

Evergreen Gavekal is an independent registered investment advisor (RIA) serving high-net-worth individuals, families, and endowments.

[CONTACT AN ADVISOR](#)

WHAT SETS US APART



INTEGRATED WEALTH PLANNING

Combining financial planning and custom portfolio management helps clients more effectively meet their financial goals.



DYNAMIC INVESTMENT STRATEGIES

We don't just rebalance you, we seize market opportunities.



ADVANCED DATA ANALYTICS

Our process allows us to analyze and measure changes in investor behavior.



PROPRIETARY INSTITUTIONAL RESEARCH

Clients benefit from access to one of the industry's leading institutional research providers, used by prominent financial institutions in the world.

\$2 BILLION AUM.
AS OF 12/31/2018
LET US GUIDE YOU.

[OUR TEAM](#)

EXPERIENCED WEALTH MANAGEMENT

Our sole pursuit is to act in the best interest of our clients. We invest capital based on the application of fundamental research, evidence-based principles, and risk management. We also believe in an integrated approach to wealth management.

MOST FIRMS READ RESEARCH. WE WRITE IT.

[READ NOW](#)

JOIN OVER 10,000 READERS. SIGN UP FOR OUR E-LETTER