



**Focus On The Moments.
Not The Money.**

Financial Advice Aimed at Allowing You to Savor the
Important Moments in Your Life.



Plan for Life's Moments

Everybody has moments in life that bring about financial uncertainty, such as a job change, retirement, college planning, or just general market volatility. Our goal is to provide clarity and financial direction so that you can focus on the moments and not the money.

SCHEDULE AN INTRODUCTORY CALL ([HTTP://MEETME.SO/DEERFIELDFINANCIALADVISORS](http://meetme.so/deerfieldfinancialadvisors))

OUR SERVICES ([HTTPS://DEERFIELDFA.COM/?PAGE_ID=6](https://deerfieldfa.com/?page_id=6))

Comprehensive Services



1985

Since 1985, we have helped our clients focus on what is important to them by providing comprehensive wealth management services.



Fiduciary & Fee-Only

We commit to act as a Fiduciary. We commit to act in good faith and in the best interest for our clients, and we only receive fees or compensation from our clients directly.



Educate, Then Execute

We understand that YOUR money is a tool to reach YOUR goals. Before we implement anything, we will educate you on our recommendations and together we will decide how to proceed.

Associations & Certifications

Quotes and Features

3 Steps To Clarity



Discover

We will meet to learn about you and your entire financial picture before making any recommendations.



Plan

After we are comfortable that we understand the things that are important to you, we will be able to provide you with a customized plan so that you can focus on the things that are most important to you.



Maintain

We know that the need for clarity does not end after our initial meetings. We will look to work with you to plan for life's moments, both the expected and the unexpected.

GET STARTED TODAY ([HTTP://MEETME.SO/DEERFIELDFINANCIALADVISORS](http://meetme.so/deerfieldfinancialadvisors))



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