

CORNERSTONE

CAPITAL

WHO WE ARE

WHAT WE DO

QUARTERLY OUTLOOK

CONTACT

ABOUT THE FIRM

CORNERSTONE CAPITAL

The firm was established in 1978 as Petersen, Flynn & Dinsmore, Inc. The

CLIENT BASE

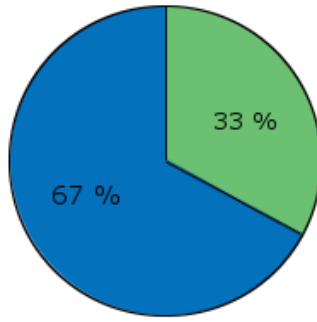
OUR CLIENTS

We offer professional investment management to:

name was changed to Cornerstone Capital, Inc. in 2015.

The Portfolio Management Team has more than fifty years of combined, complementary investment management experience.

Many clients have been with us for over two decades.



- Individuals
- Endowments/Foundations/Retirement Funds

Individuals and Family Groups

Retirement Funds

Charitable Foundations

Endowment Funds

THE TEAM

PORTFOLIO MANAGEMENT TEAM



Brad Dinsmore

[PROFILE](#)



Brad Branson

[PROFILE](#)

Mason Ford

[PROFILE](#)



PORTFOLIO ADMINISTRATION TEAM



Silvia Sandoval

[PROFILE](#)



Tara Dadd

[PROFILE](#)

OUR HISTORY

Petersen, Flynn & Dinsmore, Inc. was established in 1978 to fill the need for a client-focused, professional investment management firm where individual clients were not lost in the shuffle.

In 2015, we changed our name to **Cornerstone Capital, Inc.** to better reflect the firm's current structure. A Cornerstone has long been the symbol of a solid foundation. We have chosen this name as we believe it accurately conveys our intent to provide clients with a sound, fundamental base for their financial future in an environment that emphasizes close, service-oriented relationships. Each client at Cornerstone Capital has a custom-built portfolio based upon their specific goals and objectives.

With the name change our ownership structure remains the same - Brad Dinsmore, Mason Ford and Brad Branson are each one-third owners of the firm.



CORNERSTONE CAPITAL @ 2019