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Plimsoll Mark Capital, a division of **Clearstead Advisors, LLC**, is a global wealth advisory firm that delivers independent investment management solutions to wealthy families and individuals for their needs in asset allocation, financial planning, tax and estate planning strategies and income planning.

Our independent structure and personalized approach results in a thorough understanding of each client's needs, allowing us to provide objective long-term solutions to keep our clients on a path to long-term success.

Much of the last 30 years has represented a golden era for financial assets. The next 20 years may require more frequent adjustments to make sure our clients are positioned to realize their financial objectives. Experience, knowledge, judgement, selectivity, and personal service are the hallmarks of the Plimsoll approach!

For more information on Clearstead, please see its website: www.clearstead.com