



June 25, 2019

Converting volatility into opportunity



Gordon M. Marchand, CFA, CPA, CIC, Portfolio Manager
Sustainable Growth Advisers

Focusing on high-quality growth companies is one way to take advantage of emotionally driven, short-term price dislocations—helping investors make the best of periods of rising volatility.

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Michael L. Stephens, CFA, CAIA, Portfolio Consultant
John Hancock Investment Management



John P. Bryson, Head of Investment Consulting
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February 15, 2019

Three ways you know you're late in the economic cycle



Emily R. Roland, CIMA, Head of Capital Markets Research
John Hancock Investment Management



Matthew D. Miskin, CFA, Market Strategist
John Hancock Investment Management

Whether the business cycle turns in 2019 or later, it's clear we're in the late stages. We look at three tell-tale indicators that explain why.

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Matthew D. Miskin, CFA, Market Strategist
John Hancock Investment Management



Emily R. Roland, CIMA, Head of Capital Markets Research
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Late-cycle markets are often not as forgiving as those at the start of a cycle. We look at four strategies that have helped investors weather the turn.

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G. Thomas Levering, Portfolio Manager
Wellington Management

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Matthew D. Miskin, CFA, Market Strategist
John Hancock Investment Management

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Bruce L. Glazer, Portfolio Manager
Wellington Management

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