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On the v

ACCEPT

overall sector kept pace with a positive week for the S&P 500 and oil prices. The index closed 2.7% so far and is off to a good start for the back half of the year.

Biggest midstream tailwind in 2019?

- Valuation and yield you can (probably) count on
- Cleaner structures with fewer IDRs (and self-funding)
- Visible cash flow per share growth
- Private-equity take-outs of midstream companies/assets

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