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Ullico Retirement Solutions serves as either an ERISA 3(21) investment co-fiduciary or an ERISA 3(38) full investment fiduciary and offers professional management for your company plan and participants.

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Plans today need unbiased, high-quality advice to meet their objectives. URS affords participants sound investment options, a well thought out process for asset allocation and personalized service.

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Every client has a team that meets with the plan trustees and participants. URS delivers timely information and responsive personal service at all times.

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Services

Whether you need help with a defined contribution or a defined benefit plan, we can help with unbiased advice in an open architecture environment.

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13

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2

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