



## What We Do

Vertical Financial Group is a full-service financial planning and investment management firm highly specialized in all areas of retirement. Offering multiple office locations across the United States, we provide a convenient and personalized financial experience for executives, business owners and valued associates nationwide.



### Corporate Retirement Plans

For corporations, our team provides comprehensive services to evaluate and establish 401(k) and workplace benefit plans, along with the education and support needed for plan participants to feel confident and in control of their own financial futures.

**[LEARN MORE \(HTTP://WWW.VERTICALRETIREMENT.COM/CORPORATIONS\)](http://www.verticalretirement.com/corporations)**



### Individual Investors

For individuals, our team is dedicated to applying their extensive experience to providing personalized wealth management and retirement planning. We work to create comprehensive, customized plans to reduce taxes, maximize retirement income and modernize investments for today's market conditions as well as put a plan in place for the unexpected.

**[LEARN MORE \(HTTP://WWW.VERTICALRETIREMENT.COM/INDIVIDUALS\)](http://www.verticalretirement.com/individuals)**

To learn more about Vertical Financial Group, visit [click here \(http://www.verticalretirement.com/about-vertical\)](http://www.verticalretirement.com/about-vertical) to read more about our company, or give us a call at 800-639-0644 to schedule a complimentary consultation.

## Newsletter

Sign-up to receive our email tips and updates:

Name\*

Email\*

Phone

**Weekly market updates**  **Monthly plan sponsor tips**

**SEND**

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