

Welcome to Pinnacle Wealth Planning Services, Inc

Pinnacle's mission is to provide our client and their families with comprehensive, fee-only wealth management utilizing the highest degree of service, professionalism, honesty and integrity. Pinnacle, acting as a fiduciary, strives to deliver these wealth management programs with the goal of creating significant and positive change in the personal and financial lives of each client.



Join A Meeting

Pinnacle Client Portal



About Pinnacle

Pinnacle Wealth Planning Services, Inc. is a fee-only Wealth Management firm working with affluent individuals and their families in conjunction with their other professional advisors.



Commitment to Quality

Our Wealth Management Programs are designed to meet very stringent criteria for the benefit of our clients and to help them avoid costly planning mistakes.

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Wealth Management Service

Pinnacle continuously strives to be a leader in the wealth management industry by providing four Formal Wealth Management Programs and one Informal Educational Program.

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Please Review Important Disclosure Information Set Forth This Web Site.

Contact

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Please contact Pinnacle's CCO, Jennifer S. Henderson, at 419-526-5226 with any questions.

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