

## Bill Shepherd

### Fisher Investments Vice President

Serving Colorado/Oklahoma

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Bill Shepherd's global financial experience brings a unique overview to the Fisher Investments (<https://fisherinvestments.socxs.com/william-shepherd>) team. Bill has been with Fisher Investments for over 6 years, but has over 18 years of experience in the Financial Services industry, including establishing an international wealth management firm in Frankfurt, Germany and Singapore. He is located in Denver, Colorado (<https://www.fisherinvestments.com:443/en-us/investment-adviser/colorado-bill-shepherd>) and works with prospective clients in the Colorado, Oklahoma, and other Midwest states.

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## Contact Bill Shepherd

## Working With Your Regional Vice President

As your first point of contact at Fisher Investments, your Regional Vice President will hold an in-person meeting to discuss your needs and desires for retirement. With a thorough understanding of your situation, your Regional Vice President will share how Fisher Investments can build an investment strategy tailored to meet your retirement goals.

If you decide Fisher Investments is a good fit for you, your Regional Vice President will guide you through the process of becoming a client. He will offer resources Fisher makes available to clients like you, including live seminars and quarterly reports. He will also introduce you to your Investment Counselor, who will be your dedicated contact on your journey as a Fisher Investments client.

For more information about Fisher Investments (<http://www.fisherinvestments.com/>), please visit the official company website.

## What are the Advantages of the Private Client Group?



(<https://www.fisherinvestments.com/en-us/why-fisher/unparalleled-service>)

**Proactive Customer Service**



(<https://www.fisherinvestments.com/en-us/investment-approach>)

**Tailored Portfolio Strategy**



(<https://www.fisherinvestments.com/en-us/insights/guides>)

**Ongoing Education**

## Take the Next Step:

Visit Fisher Investments (<https://www.fisherinvestments.com/en-us>) to learn how we can help you achieve your financial goals or contact Bill Shepherd directly:



(800) 851-8845 (tel://18008518845)



Email Bill Shepherd



**Industry Experience:** 18+ years

**Location:** Denver, CO (<https://www.fisherinvestments.com:443/en-us/investment-adviser/colorado-bill-shepherd>)

## Contact Fisher Investments

☐ I am a client

**What can we help you with?**

Select an option

**First Name**

**Last Name**

**Email**

**Phone**

Zipcode

Comments

☐ Request an appointment with Fisher Investments

☐ Sign up for the Fisher Investments newsletter

Submit

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