

BOB SWIFT
Advisor, Shareholder, & Founder

“Let’s save the world from being brokered to death.”

It is so exciting to show people, perhaps for the first time, the possibilities that are available to them with good planning and sound investment advice.

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FROM THE BLOG

Father's Day Wisdom

By Sam Swift, CFA, CFP®, AIF® Yes, Dad, You Did Actually Teach Me A Few Things In honor of Father's Day this Sunday, I thought I'd relay some lessons my father has taught me (consciously or not) throughout the years. Don't spend more than you...

Sam Swift

Jun 16

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TCI FOCUS

Summer 2019 Newsletter

Most people like to think they are rational when it comes to investing but even the most sophisticated investors are still susceptible to behavioral biases. It's nature. As human beings, we are motivated by fear and greed and losing money is someth...

TCI
Jul 3

NEWS & EDUCATION

Jun 27

TCI Wealth Advisors named to 2019 Financial Times 300 Top Registered Investment Advisers

Mar 4

Michael Grosso, CFP® Featured in Arizona Republic

Aug 13

Justin Thomas, CFP® Featured in Cyclocross Magazine

Jul 16

TCI Recognized as top RIA firm by Financial Advisor magazine

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portfolio and life planning needs.

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OUR VISION



We are passionate about helping people align their resources with what they value most to live a meaningful life. Life is meant to be enjoyed. It's not about the money."

John Stephens, CFA, CFP
Advisor



Spend 20 minutes with us.

Every client journey begins with a conversation. To discover whether TCI is a good fit for your financial

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Last*

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Top 300 Investment Advisors in the US



Top 100 Fastest Growing RIA Firms Over Ten Years



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Top 100 Fastest Growing RIA firms Over Ten Years

WHO'S WHO IN BUSINESS

Top 10 Investment Advisory Firms in Arizona



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Reno/Tahoe

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