



in

(305) 274-1600

ilopez@PinnacleAdvisory.com

Monday-Thursday: 8AM-5:30PM; Friday: 8AM-3PM



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We specialize in...

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## International & Cross-Border Planning

If you live or work abroad, are married to a person of a different nationality, have children abroad, or own property or investments in another country, we can help with your unique planning needs.

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## Investment Management

Our proprietary investment method combines portfolio diversification, active management, and risk management, so you have the money you need for the lifestyle you want.

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## Private Wealth Management

We'll manage your investments, maintain your financial plan, and watch over every aspect of your financial life, so you can spend time doing what you love instead of worrying about your money.

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## From Our Blog

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## Pinnacle Is Regularly Featured In

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### Would you like to find out more?

Learn more about how Pinnacle can help you navigate the tricky waters of international and cross-border planning so you can achieve your financial and life goals.



Pinnacle Advisory Group is a private wealth management firm, founded in 1993 and headquartered in Columbia, Maryland, with offices in Miami and Naples, Florida. We work with more than 1250 families and manage over \$2 billion in assets for clients both in the mid-Atlantic region, and around the world.

## Contact Us

Phone:  
(305) 274-1600

Address:  
9155 S. Dadeland Blvd.  
Suite 1212  
Miami, FL 33156-2739

We are open:  
Mon-Thurs: 8AM-5:30PM  
Fri: 8AM-3PM



## News

A Crash Course In Mexican Taxes

October 10, 2017

What You Must Know When Buying Property Abroad

May 9, 2017

Do Not Ignore International Tax Treaties

April 19, 2017