

CLIENT LOGIN ([HTTPS://CONFLUENCE.PORTAL.TAMARACINC.COM/](https://confluence.portal.tamaracinc.com/))

CONTACT ([HTTP://WWW.CONFLUENCEWEALTH.COM/CONTACT/](http://www.confluencewealth.com/contact/))

Menu ☰

 LinkedIn (<http://goo.gl/pmOGXS>)  Twitter (<https://twitter.com/ConfluenceWM>)



"NO SURPRISES."

THAT'S THE PLAN.

Successful wealth management starts with you—your story, your hopes, your worries. Tell us all about them, and we'll put **decades of experience** to work for you. Our wealth management advisors give plenty of **personalized solutions and nonstop support** at every stage of the **wealth lifecycle**. (<http://www.confluencewealth.com/managing-your-wealth/your-wealth-lifecycle/>)



See how it all comes together (<http://www.confluencewealth.com/managing-your-wealth/wealth-management/>)
➔

NEWSROOM

Quarterly Letter – First Quarter 2019 (<http://www.confluencewealth.com/newsroom/quarterly-letter-first-quarter-2019/>)

3 months ago

What a difference three months can make...

Quarterly Letter – Fourth Quarter 2018 (<http://www.confluencewealth.com/newsroom/quarterly-letter-fourth-quarter-2018/>)

4 months ago

The old adage that 'markets go up...

SOCIAL STREAM

1211 SW 5th Avenue, Suite 1200 | Portland, Oregon 97204 | 503.221.7595 (tel:5032217595)

Copyright © 2019, Confluence Wealth Management [Legal \(/legal\)](#) [Terms of Service \(/terms-of-service\)](#) [Privacy Policy \(/privacy-policy\)](#)