

[PLANNING](#)[CONSULTING](#)[INVESTMENTS](#)

## WELCOME TO HFS WEALTH MANAGEMENT

HFS Wealth Management is a trusted advisory firm that has counseled affluent individuals, families, business owners and institutions since 1994. Our goal is to help simplify and optimize our clients' financial lives leaving them free to manage their most precious asset – time.

### WHAT WE DO

We provide three primary wealth management services: Planning, Consulting and Investments. The services are offered through a comprehensive wealth management program covering all disciplines or more directly addressing a focused need.



## PLANNING

*A goal without a plan is just a wish*

- Retirement and retirement income planning
- Estate planning
- Cash flow analysis & management
- Risk management
- Income tax planning

## CONSULTING

*Financial advice doesn't always fit in a box*

- Strategic business consulting
- Business succession consulting
- Foundation & endowment planning
- Tax mitigation planning
- Pre-marital financial planning
- Pre and post divorce planning

## INVESTMENTS

*A unique approach tailored to meet your needs*

- Investment due diligence and research
- Portfolio design and implementation
- Traditional and alternative investing
- Public and private investments
- Ongoing monitoring, management and reporting

## LATEST NEWS

### MONTHLY MARKET UPDATE

Monthly summary of global market performance and economic indicators.

[Click Here to Read the Latest News](#)

### QUARTERLY INVESTOR NEWSLETTER

Quarterly review of global market performance, economic news, and HFS investment insights.

[Click Here to Read the Latest News](#)

### FINANCIAL EDUCATION

Monthly update on a variety of timely and interesting financial issues.

[Click Here to Read the Latest News](#)

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