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# The art of wealth management.

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# Blue Oak Commitment

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Founded in 1999, Blue Oak Capital is a fee-only investment advisory firm dedicated to helping clients achieve their personal financial objectives through the preservation and growth of wealth. By design, the firm serves only a limited number of clients, fostering informed and lasting relationships.

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## Blue Oak Partners



Thomas A.  
Baker



Cal A. Blake



Matthew B.  
Kenaston

[Our point of view](#)