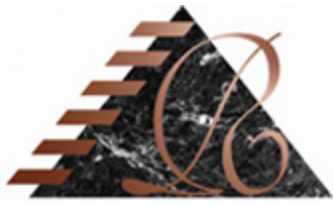


"For the performance you expect and the service you deserve!"

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## ROCKWOOD CAPITAL ADVISORS



*As the Rockwood name symbolizes, our commitment to clients  
– solid and enduring!*

## OUR MISSION IS SIMPLE:

Since opening the doors in 1997, the Partners of Rockwood Capital Advisors have dedicated ourselves to building an investment management organization focused on serving the specialized needs of our clients.

As the Rockwood name symbolizes, our commitment to clients – solid and enduring – is the foundation for building long-term relationships of trust – our most valued asset!

## FIXED INCOME STRATEGIES

Rockwood Capital was built on the belief that high-quality bonds should be the foundation of one's investment program. Managing risk and identifying value are essential elements of our disciplined approach and deeply embedded in our three primary strategies.



## EQUITY STRATEGIES

Rockwood Capital offers both active and passive equity strategies that are based on high-quality and disciplined investment principles, philosophies and processes. Each strategy is deeply rooted in decades of fact-based research providing diversification and results to meet our clients' objectives.

# TIMELINE

1997

Rockwood Capital Advisors opens its doors as an SEC-registered investment adviser, specializing in the management of Fixed Income for institutional clients.

2004

Rockwood retained Boston-based Contravisory Investment Management as a sub-advisor, providing equity management and hedge fund services for clients.

2015

Rockwood retained St. Louis-based Buckingham Advisors as a sub-advisor, providing research and advisory services, including access to an extensive, low-cost family of passively managed, asset class mutual funds.



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## ROCKWOOD CAPITAL ADVISORS

*"Your success is our success."*



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