

Plan wisely. Live fully.

Find and connect with the right financial advisor for you.

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My primary concern is...

Zip code

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Why is hiring a financial advisor a smart investment?

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Retirement Planning
Major Purchases or Life Events

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Portfolio Review
Asset Allocation
Asset Location
401k Advice

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Wealth Preservation
Asset Transfer
Charitable Giving

Tax-loss Harvesting

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Elaine &
Roberto

Fort Lauderdale

“ Our goal is to retire early and have the freedom to travel. Wealthminder made it easy for us to find the perfect advisor for our situation.

We have matched thousands of clients with advisors, and the press is starting to take notice.

(http://www.huffingtonpost.com/entry/advice-for-new-entreprene_b_7708726.html?section=india)

(<http://www.newsweek.com/2015/06/19/startup-shutdown-how-silicon-valley-killing-entrepreneurship-us-340769.html>)

(<http://www.ireachcontent.com/news-releases/sheryl-garrett-and-wealthminder-partner-to-deliver-new-planning-and-investment-solution-291545271.html>)

(<http://www.reuters.com/article/idUSnGNX878shB+1c1+GNW20150408>)

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