

# Shining light on 401(K) PLANS

*I would like to:*

Select an option



BrightScope Acquired by Institutional Shareholder Services, Inc.  
[Click Here to Learn More About ISS](#)

## Top Industry Articles

Deals & People

Principal Leader  
Talks About  
Business Model

July 1, 2019

Compliance

Proposed Regs  
Would Provide  
Essential to Com

July 2, 2019

Compliance

Without  
Infrastructure  
Essen

July 3, 2019

Exclusives

Newly Allowed  
401(k)s Will Need  
Advice

July 3, 2019

Exclusives

How To: Social  
Media for  
Retirement Plan

June 28, 2019

# 401(k) Plan Ratings

Our retirement plan ratings help you understand the strength of your plan based on key features, including fees, company generosity, and the BrightScope Rating.

 *Search by company name*

Search 401K Plans

[See all 401 \(K\) Ratings >](#)



"BrightScope has developed a 100% quantitative, independent analysis for 401k plans that will be a valuable resource for companies to benchmark their plans compared to plans of similar size, industry and demographics."

*-Craig Spitz, CFO Synteract, Inc. (2010)*

# Mutual Fund Analysis

Access trended analysis on over 30,000 share classes, 10,000 funds, and over 800 fund families with ease. Fund Pages provides deep insights for investors and industry experts at any level.

 *Search by share class, fund, or fund family*

[Learn more about Fund Pages >](#)



"BrightScope is very intuitive yet backed by solid research. It's a powerful tool for those who approach investing as a science."

*-Dave Logan, best-selling author of Tribal Leadership, [www.davelogan.com](http://www.davelogan.com)*

## 360° Financial Advisor View

We make it easier for investors to find information about financial advisors. We gather and analyze regulatory filing data on every advisor in the US and present it in a free online directory.

 Search by advisor name

Search Advisors

[See all Financial Advisors >](#)

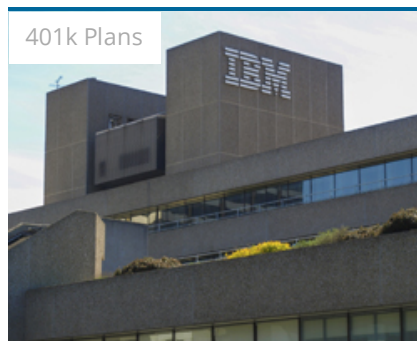
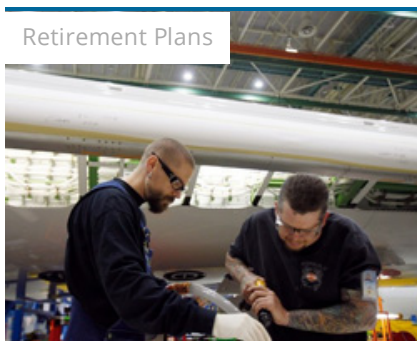


"Weatherly's contact with the founders of BrightScope over the last 5 years has been nothing but ethical and dynamic. Their logical and linear way of bringing solutions to the marketplace is a breath of fresh air."

- Carolyn Taylor, Weatherly Asset Management

# Insights

Build Practical Financial Know-How to Make Better Decisions



...  
BrightScope Editorial

BrightScope Editorial

Curtis Hollowell

[See all Insights >](#)

# Join the Community

Sign up to receive featured articles from industry experts, product updates, and more from BrightScope.

Join Us Today



*Our research and data is used by*



**COMPANY INFO**

[About Us](#)  
[Newsroom](#)  
[Careers](#)  
[Contact](#)  
[Blog](#)

**EXPLORE**

[401K Plan Ratings](#)  
[Advisor Pages](#)  
[Fund Pages](#)  
[Financial Insights](#)  
[FAQ](#)

**FOR ADVISORS**

[Advisor Pages](#)

**FOR ENTERPRISE**

[Beacon](#)

**SOCIAL**

[Facebook](#)  
[Twitter](#)  
[LinkedIn](#)

**LEGAL**

[Privacy Policy](#)  
[Terms of Use](#) [LOG IN](#) [SIGN UP](#) [MENU](#) ☰

Copyright © 2008-2019, BrightScope Inc. All Rights Reserved. Your use of this service is subject to our [Terms of Use](#) and [Privacy Policy](#)

Information is provided 'as is' and solely for informational purposes, not for investment purposes or advice.

BrightScope is not a fiduciary under ERISA. BrightScope is not endorsed by or affiliated with FINRA.



BrightScope / CIO / FWW / Investor Economics / LiquidMetrix / Market Metrics / Matrix Solutions / PLANADVISER / Plan For Life / PLANSPONSOR / Simfund / Strategic Insight / ©2018 Strategic Insight Inc. All Rights Reserved. No Reproduction without Prior Authorizations