



## Welcome to Gresham Partners

We are a nationally recognized,\* independent investment and wealth management firm that has been serving select families, family offices, foundations and endowments since 1997 as an outsourced chief investment officer and a multi-family office.

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### [Integrated Solutions for Families With Wealth...](#)

who want it to survive for future generations, and endowments and foundations with similar long-term goals.

[Read more](#)

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### [Gresham's Risk Conscious® Investment Approach...](#)

is designed to preserve and grow the real purchasing power of assets and avoid the permanent loss of capital.

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### [A Client Experience That Is Different...](#)

because - due to our independence - we avoid conflicts of interest that affect many firms and maintain alignment with our clients' best interests.

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#### Thought Leadership & Recognition

### Gresham Again Named Best Multi-Family Office

Gresham named in 2019 *Best Multi-Family Office Between \$5B and \$15B AUM/AUA* by *Family Wealth Report* Panel.

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### Gresham Moved Up to #4 by Barron's

Barron's ranks Gresham #4 in its *2018 Top 100 Independent RIAs* based on quality of practice, assets, revenue and other factors.

[Read more](#)

### Gresham's 2019 Annual Outlook

Steep market declines in late 2018 likely heralded a change in the investment environment.

[Read more](#)

# We invite you to learn more about Gresham.

[Contact us](#)

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\*Gresham has been recognized by *Barron's, Family Wealth Report* and *Financial Advisors RIA* based on survey data provided by Gresham measuring various aspects of its business and investment performance was not an explicit criterion. None of the rankings are based on information about actual client experience and should not be considered indicative of the future performance of Gresham or the advisory services it provides. Surveys ranged in number of participants from 12 to over 400. More details are provided at nationally recognized.

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