

WHO WE ARE »

WHAT



SMALL FIRM VALUES. BIG FIRM REACH.

Coldstream Wealth Management is an independent firm offering comprehensive financial investment portfolios. We help you make the complex decisions that come with wealth so financial and lifestyle goals you value.



INVESTMENT ADVISORY »



FINANCIAL PLANNING »



TAX PLANNING & ESTATE DESIGN »



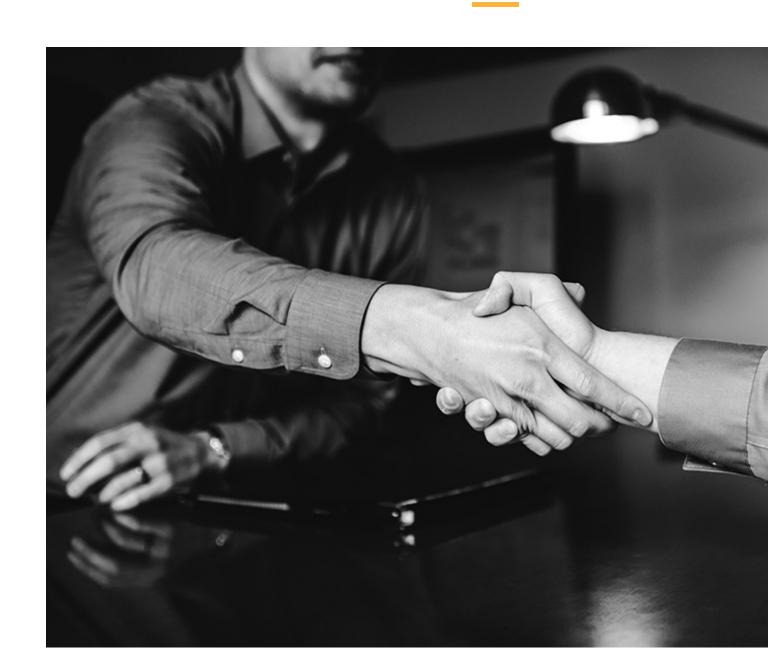
RISK MANAGEMENT »



PRIVATE
CLIENT SERVICES »



Spotlight



Coldstream Grows with the Addition of Rainier Group

On behalf of everyone at Coldstream, we proudly welcome the latest addition to our family of services: The R that offers investment advisory and mid-market business consulting services. Founded in 1988 with many of contributed to Coldstream's success, Rainier Group will join us as a 6th client advisory team while also adding consulting arm to our suite of complementary client solutions.

READ MORE»

Are you ready for

COMPREHENSIVE, PERSONALIZEI WEALTH MANAGEMENT?

Contact us at any time to schedule a consultation.

CONTACT US »

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