

structured process for planning and investing that *relieves them of the day-to-day worry of the financial markets* with freedom to pursue what they value most and allows them to feel confident and reassured.

We call this process the

Waypoint FORMula

Financial
Planning



Being prepared for Critical Life Events, both planned and unplanned, increases the chance for success in reaching your life goals. We have a process for that.

[LEARN MORE](#)

Investment



While investments are a piece of a well-defined financial plan, generating reasonable returns at an appropriate level of risk for you is an important component of reaching your goals.

[LEARN MORE](#)

Why Choose an Independent Advisor?



Learn more about how registered investment advisors work with their clients from an independent, industry sponsored website.

[LEARN MORE](#)

Bradenton Office

P 941-778-1900

P 800-800-7075

F 941-778-1801

1001 3rd Avenue West

Suite 450

Bradenton, FL 34205



F 941-778-1801

28100 Bonita Grande Drive

Suite 205

Bonita Springs, FL 34135

Mon-Fri: 9:00 AM - 5:00 PM

info@integracapitaladvisors.com

This website is a publication of Integra Capital Advisors, an Investment Adviser registered with the Securities and Exchange Commission (SEC) of the United States. Registration with the SEC does not imply any level of skill or training. Information presented is believed to be factual and up-to-date, but we do not guarantee its accuracy and it should not be regarded as a complete analysis of the subjects presented. All expressions of opinion reflect the judgment of the authors as of the date of publication and are subject to change.

Information on this website does not involve the rendering of personalized investment advice, but is limited to the dissemination of general information on products and services. Investing in securities involves the risk of loss of principal value and past performance is not a guarantee of future results. A professional adviser should be consulted before implementing any of the options presented. Information on this website is not an offer to buy or sell, or a solicitation of any offer to buy or sell the securities mentioned herein. Integra Capital Advisors may provide information incidental to rendering financial and investment advice in the areas of tax planning, estate planning. Individuals should seek advice from professionals in these areas before making decisions.

Hyper-links on this website are provided as a convenience and we disclaim any responsibility for information, services or products found on websites linked hereto. Information on this web site is directed toward U.S. residents only. Integra Capital Advisors is a fee-only registered investment adviser and only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements.

Powered by Twenty Over Ten