

EDGEMOOR

INVESTMENT ADVISORS

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Edgemoor publishes a quarterly newsletter with market commentary and analysis.

2019

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Investment Management

In constructing and managing personalized investment portfolios for our clients, we take an active approach to selecting primarily individual equity and income securities. Our portfolios are diversified across sectors and market capitalizations and designed to meet a client's specific investment needs and objectives.

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Financial Planning

Our CFP® professionals provide comprehensive planning services to our investment management clients. We help our clients identify their financial goals, and then we evaluate their current financial position and project their future financial needs based on these goals and objectives.

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Edgemoor Investment Advisors, Inc. is an independent investment adviser registered under the Investment Advisers Act of 1940, as amended. Registration does not imply a certain level of skill or training. More information about Edgemoor including our investment strategies, fees and objectives can be found in our ADV Part 2, which is available upon request.

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