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Our Mission is Your Success

Partner with us on your investment journey. Our clients come to us for our active investment strategies, disciplined portfolio management, and attentive client service. Find out more about how we can help you move forward.

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About Us



Janet Brown
President/CEO



Jeffrey SmithManaging Partner



Marty DeVaultPortfolio Manager/Principal

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Insights & Press

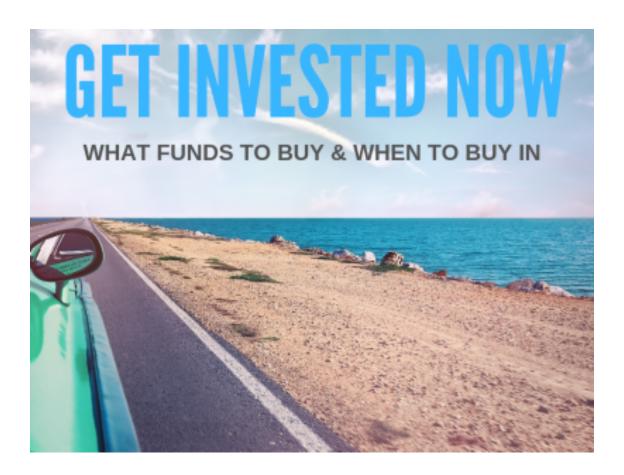


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FundX President Janet Brown discussed the Upgrading strategy and where to invest now.

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TAKE THE FIRST STEP

Let's set up a time to talk and see if we're a good fit.

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FUNDX INVESTMENT GROUP

FundX is a San Francisco-based registered investment advisor that has managed portfolios

of funds for high-net-worth individuals, corporate retirement plans, and foundations since 1969.

CONTACT FUNDX

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