



BENEFITWORKS

In everyone's best interest.

Services for Individuals

**Advice that's always in your best
interest**

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**BenefitWorks advisors, record keepers and
administrative staff are committed to
continuing education to maintain the highest
level of service in future years.**

Services For Companies

- Retirement Plan Services
- Defined Contribution Plans/401k, 403b, etc.
- Educational Seminars
- Plan Recordkeeping
- Plan Documents
- Compliance Testing
- Counsel in Best Practices

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Services For Individuals

- Financial Planning
- Investment Management
- Retirement Planning
- Estate Planning
- Asset Protection
- Tax Planning

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Our Promise to You

The heart of our mission is to provide services that are in everyone's best interest. Our core values are integrity, service, innovation, and growth.

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Plan Analysis

Get a no-charge, no-obligation analysis of your current retirement plan.

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Free Newsletter

Download Quarterly Insights, our financial insights newsletter.

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Contact Us

717-273-8441

800-931-3144

*the*WORKS

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[Our Approach](#)



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