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Investment Management

CLIENT CENTER

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WEALTH MANAGEMENT FOR ALL SEASONS

Our Mission is to provide each of our clients with disciplined asset management, strong performance, and unparalleled service and support. Our Process emphasizes client service at every stage and results in an individualized action plan and asset allocation model based on your specific goals and objectives.

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Barron's Magazine recognized Grimes & Company as one of the Top 100 Independent Financial Advisors in the country from 2009 through 2018. The Financial Times, an international media organization focused on business and economic news, recognized Grimes & Company as one of the Top 300 RIAs in the U.S. in from 2014 through 2018.

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For information on registered persons of Grimes, you may consult FINRA's BrokerCheck, http://brokercheck.finra.org/

^{*}Please review Important Disclosure Information set forth in the last section of this web site. As indicated in our written disclosure statement, available upon request, we provide financial planning services to the extent requested by the client. Grimes does not serve as an attorney or accountant. Grimes does not prepare estate planning documents or provide tax preparation services.

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