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Welcome to Kiely Wealth Advisory Group, Inc.

Kiely Wealth Advisory Group, Inc. is an independent wealth management firm registered with the Securities and Exchange Commission. Eighteen years ago, Dr. Joe Kiely set out to create a different kind of investment advisory firm that did away with commission-based selling and the inherent incentives to place clients in proprietary or inferior products. Instead, he focused on the needs of clients. To that end, he created a fee-only advisory practice that eliminates the conflict of interest inherent in the commission-based advisor model. In addition, he placed a strong emphasis on client education and empowering investors to make better decisions. Today that model is alive and flourishing.

Please take a moment to meet our [Management Team](#), familiarize yourself with our [Virtual University](#), and peruse our [Wealth Management Services](#). And please don't forget to look over our groundbreaking "[Pay It Forward](#)" community service program. We believe the power of long term investing goes beyond the financial markets and it includes educating students, empowering investors and helping all individuals make better "life" decisions.

Meet Our Management Team
Personal Profiles

Financial Education
Virtual University

Kiely Wealth Advisory Group
Use Our Wealth Management

Empowerment & Giving
Paying it Forward

Client Communications
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- **Greenville Branch**

901 Forest Hill Circle
Greenville, NC 27858

- **Coastal Branch**

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- **New York Branch**

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