Dean Roland Russell
Family Wealth Management

ACCESS CLIENT PORTAL

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San Diego Financial Advisors At Your Service

- First family (1985) still client today
- Worth's Top Wealth Manager list for five years
- "Fee only" planners serving high-net-worth clients
- Multidisciplined strategies (investments, taxes, IRAs etc.)
- Designations: CPA, CFP, PFS, MBA (finance/financial planning)

Our Mission Statement

Our client loyalty is a source of pride. Trust is earned and demonstrated by monitoring our clients' financial needs every step of the way with well-credentialed, experienced planners. Our objective is to plan, simplify and monitor your wealth via multidisciplined strategies (investments, taxes, executive pay, IRA distributions etc.) to reach goals and achieve peace of mind during your and your heirs' lifetimes. We try to avoid conflicts of interest. Our efforts are rewarded with client and professional referrals, local and national recognition. Most important are our clients' respect and appreciation. If you desire our committed approach, please call us. Learn More About Us

NAPFA
THE POWER OF TRUST

Fee Only®

Worth
The Top 250 Wealth Advisors