

Experience the Highest-Rated Independent Broker-Dealer

Voted the #1 Independent Boutique Broker-Dealer in the Country*

800.354.5528

LET'S TALK

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Don Shula and Summit



As the winningest coach in the NFL and as the only coach to ever lead an NFL team to an undefeated season, he currently holds the NFL record for the most career wins with 347. Coach Shula's legendary characteristics—leadership, integrity and honor—make him Summit's ideal spokesperson.

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Meet Summit's Advisors

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The people at Summit make the difference. Hear what our advisors have to say about Summit in a brief video presentation.

Providing what we believe is the best possible service to our advisors is the core of what we do, and one of the reasons why we believe Summit's advisor retention rate is among the highest in the industry. Our goal, quite simply, is to be the best broker-dealer by providing the support our financial advisors need and deserve to service their clients without limitation, and to do so in such a way that makes them proud to call Summit home.

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Our Mission

At Summit, our mission is clear and unequivocal: To treat our financial advisors as our customers and to provide them with the same level of service and support that they provide to their clients in a way that makes them want to call Summit their home.

Summit at a Glance



OUR PHILOSOPHY

To be the best broker-dealer, we recognize that servicing your clients is



BACKGROUND

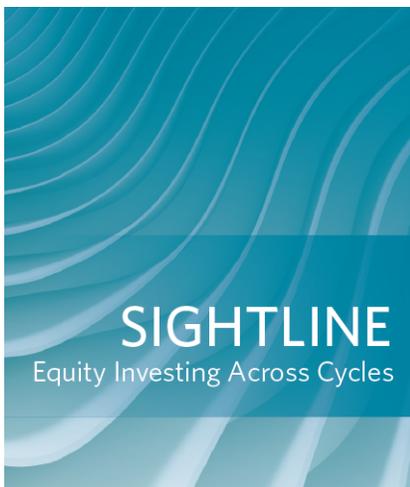
Founded in 1993, we are one of the nation's fastest-growing independent

Summit in the News

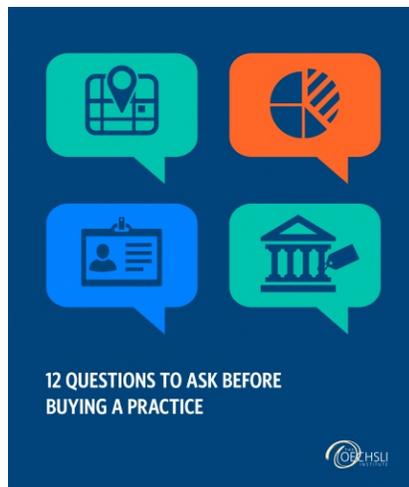
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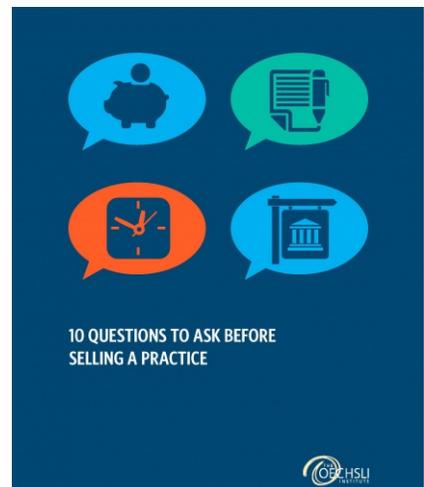
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Summit Brokerage Services, Inc.
595 South Federal Highway
Suite 500
Boca Raton, Florida 33432
Phone: 888.973.0226
Business Development: 800.354.5528

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