(https://www.russcap.com/)

## Creating and Preserving Wealth

## Crea Preserv



NOVEMBER 7, 2018 OCTOBER 26, 2018 SEPTEMBER 19, 2018 JULY 18, 2018 JULY 19, 201

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## WELCOME TO RUSSELL CAPITAL

Your financial stewards

Russell Capital Management serves as the trusted advisor and financial manager for working and retired professionals, multi-generational families, their companies and their charitable foundations. Simply put: our job is to create and preserve wealth. We focus on portfolio growth tempered with a vigilant oversight of downside risk.

LEARN MORE (HISTORY)

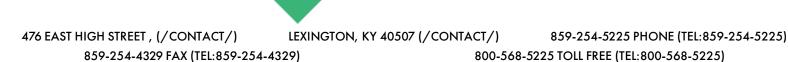
## PROSPECTIVE CLIENTS

Because our success is tied to your success

WHAT CAN A CLIENT EXPECT?
RUST & ESTATE PLANNING
HIGH NET WORTH FAMILIES
CHARITABLE FOUNDATIONS & ENDOWMENTS
IFE EVENTS
RETIREMENT ACCOUNTS
403B/401K PARTICIPANTS

It's RCM's job to worry about your money, so you don't have to. So, what can a client expect when beginning a relationship? Following our initial planning and investment strategy discussions to establishing a working advisory relationship, our experienced administrative staff will work with you to open all accounts and process any paperwork. Their goal is to do everything they can to make this process as seamless and efficient as possible. We'll keep you up-to-date on the status of your account openings and the movement of any monies or assets. We'll work with you to make sure the profile of your relationship is correct from the start. Learn more >





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