

## What are you looking for in a financial partner?

Wealth Building

Building Toward
Retirement

## Managing Wealth In Succession Planning Retirement

# Which of these stages best describes **YOU**?

### LEARN HOW IAG WEALTH PARTNERS CAN GUIDE YOU

#### Why consider IAG Wealth Partners?

At IAG Wealth Partners, we are invested in client relationships that go beyond the numbers. We're more like family. We have served as trusted financial advisors to professionals, multigenerational families, retirees, and business owners for 30 years with a holistic wealth management process that helps provide clear vision and a path towards long-term goal achievement. Please explore our website and discover how IAG strives to make an enduring difference in our clients' lives by sharing our knowledge, experience, integrity, and spiritual commitment.

Check the background of this firm on FINRA's BrokerCheck.

"The world of financial planning is far too complex to not have a financial advisor on your team. Our team's goal is to help you pursue your goals."

Susan Kuhlenbeck, VP, Co-Owner



The AdvisoryHQ Top Rated Financial Advisory Firm award is based on a wide range of filters including total assets under management (AUM), firm size/quality, the amount of revenue generated by an advisory firm, fiduciary duty, independence, transparency, level of customized service, history of innovation, fee structure, quality of services provided, team excellence, and wealth of experience.

## Proud Member of the



## What's New

#### **Recycle**

Reduce. Reuse. Recycle.

At my house the recycling bin is often more full than the garbage bin when the carts are rolled out to the curb for collection. We use our plastic grocery bags to clean up after the cats and dog. Unfortunately, reduce is a far more elusive objective with three kids. If anything we are ducing instead of reducing

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#### Flood

Today is yet another cold and miserable day this spring, and forecasters are predicting another 1 or 2 inches of rain for southern Wisconsin.

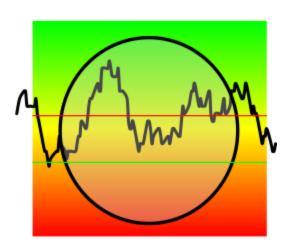
The <u>National Weather Service</u> reports that so far 2019 has been above average for snow and overall precipitation, and we have employees and clients whose basements have suffered from this overabundance of water.

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#### **Security**

Last week the trustees of the Social Security trust funds issued their <u>270-page annual</u> <u>report</u> on the financial security of the Social Security program. As the trustees have warned for many years, the current structure of the Social Security program is not sustainable beyond the mid-2030s.

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