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eFiduciary Advisor (eFA)

*e*Fiduciary Advisor (*e*FA) was built to solve the complex problems of retirement plans. With *e*FA, you have an automated process that allows you to delegate the complex duty of being an Investment Management Fiduciary, as well as ensure the plan is cost competitive.

*e*FA is a systemized solution that allows Advisors to focus on their clients, while letting *e*FA focus on taking care of the intricate needs of the plan. As Retirement Plan Consultants we help make retirement plans more efficient and cost effective with our various services. –

We also offer packaged retirement plan solutions to meet the specific needs of the Plan and Advisor:

• <u>Ready Go! 401(k)</u>

• <u>Embark</u>

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Expand Revenue Manager (ERM)

Simplify your revenue collection, allocation, invoicing, payment processing and reporting with <u>ERM</u>. ERM is designed to help Custodians, Third Party Administrators and Mutual Fund Companies to track and calculate complex fee computations across all fee types and ensure accurate common remitter payments. –

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