

Introducing The Open Family Office

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Bringing the benefits of a family office to a wider circle of families

The Open Family Office

About Us (<https://www.wms-partners.com/aboutus/>)

Why Choose WMS (<https://www.wms-partners.com/why-choose/>)

Giving Back (<https://www.wms-partners.com/wms-news/givingback/>)

Careers (<https://www.wms-partners.com/aboutus/career/>)

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What We Do (<https://www.wms-partners.com/what-we-do/>)

Wealth Planning (<https://www.wms-partners.com/wealth-planning/>)

Investing (<https://www.wms-partners.com/investing/>)

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Sudden Wealth (<https://www.wms-partners.com/sw/>)

Multigenerational Wealth (<https://www.wms-partners.com/multigen/>)

Insights & News (<https://www.wms-partners.com/insights>)



How Would the Secure Act Affect Your Retirement Plan? (<https://www.wms-partners.com/secure-act/>)

By Jeff Vain, Partner, Director of Advanced Planning A proposed law would relax required minimum distribution rules and expand savings

Read more. (<https://www.wms-partners.com/secure-act/>)





Congratulations Coach Pace! (<https://www.wms-partners.com/congratulations-coach-pace/>)

Congratulations to Coach Pace Kessenich and his U-15 Charm City Youth Lacrosse team (CCYL) for winning the Brine Lax Splash

Read more. (<https://www.wms-partners.com/congratulations-coach-pace/>)



How to Maximize Wealth from the Sale of a Business? Start Planning Early (<https://www.wms-partners.com/start-planning-early/>)

By Christopher Walczak, Partner and Senior Client Advisor The sale of a business should mark the pinnacle of a career—a

Read more. (<https://www.wms-partners.com/start-planning-early/>)

(<https://www.linkedin.com/company/wms-partners>)

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