



We are Sierra Capital.  
An Independent Global Multi-Family Office  
based in New York.

**Independent**  
Privately owned  
No conflict of interest

**Personal CFO**  
Client's personal  
financial representative

**Expert Team**  
Over 160 years of  
combined experience

Our responsibility is to provide personal Multi-Family Office & Investment Advice to our clients and to represent their families and foundations in the global financial community. Because we are privately owned, we work free from the conflicts of interest that arise in traditional private banking. We are Sierra Capital and we are truly independent financial advisors.

THE FIRM → (/THE-FIRM)

## Our Services



Custody  
Selection



Investment  
Policy



Asset  
Allocation



Tax  
Optimization



Manager  
Curation



Portfolio  
Enhancement





Rebalancing



Consolidated  
Reporting



Credit  
Procurement

[MORE DETAILS → \(/WHAT-WE-DO\)](#)

[DISCLOSURE \(/DISCLOSURE\)](#)

**SIERRA CAPITAL**

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