At Gardius Wealth Advisors, we develop a meaningful plan for each client's future. We use the plan as the centerpiece for our investment portfolio —and work closely with our client to develop the plan and their investment portfolio. Our close partnership and client-centered approach are the keys to our success.

GARDIUS

Indices Commodities Bonds Forex

1D 1M 3M 1Y 5Y All

SPX S&P 500	2976.0	−0.48% −14.5
IUXX Nasdaq 100		
DOWI Dow 30		
NKY		−0.98%

Market Data (https://www.tradingview.com) by TradingView

Retirement Can Last for Decades

Once an American woman gets to 65 years old, life expectancy is an additional 20.6 years, according to the Centers for Disease Control and Prevention. For men, it's 18 years.

Source: USA Today, published Oct. 31, 2017.

SERVICES

Our services include, but are not limited to, wealth planning, portfolio management and legacy planning. These services are not independent, but rather weave together to form your TrueWealth Plan. It is very important to develop the appropriate plan, prior to implementing the investment mix, for the portfolio. With successful planning and portfolio management, the focus may shift towards legacy planning—goals for your assets after you are no longer here.

WEALTH PLANNING

(/SERVICES#SIMPLECONTENT-1644-PARTICLE)

LEARN MORE (/services#simplecontent-1644-particle)

PORTFOLIO

(/SERVICES#PORTFOLIO-MANAGEMENT)

LEARN MORE (/services#portfolio-management)

LEGACY PLANNING

(/SERVICES#LEGACY-PLANNING)

LEARN MORE (/services#legacy-planning)

NEWSLETTER

Sign up today for our latest newsletter and we will send you a quarterly electronic newsletter and periodic market flash when they are published!

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Aim forward.

CONTACT US

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